

## Chartered Financial Analyst



[www.CFAinstitute.org](http://www.CFAinstitute.org)  
Live Review Classes

Established in 1962, the **CFA**<sup>®</sup> Program sets the global standard for investment, knowledge, standards and ethics. Passing the **CFA**<sup>®</sup> examination can help career advancement and it highlights to clients, employers and colleagues that the Charter holder has mastered a broad range of investment topics and is committed to the highest ethical standards in the profession.

The **CFA**<sup>®</sup> examinations are administered by the **CFA**<sup>®</sup> Institute, whose headquarters are in Charlottesville, USA, with offices in London and Hong Kong. The Institute is composed of more than 84,393 individual voting members and 134 non voting member societies who believe in setting a higher standard for the investment profession.

### Who takes the exam?

Analysts, Equity & Fixed Income

- » CEO/Chairman/Partner/Principal/CIO/CFO
- » Accountants/Auditors
- » Investment Bankers
- » Investment Firm Managers
- » Portfolio Managers
- » Trader/Securities
- » Sales/Marketing Managers
- » Investment Counselors

### Who is eligible to register?

- » Have a bachelor's degree, be in the final year of your bachelor's degree, or have four years of qualified, professional work experience or a combination of work and college experience that totals at least four years
- » Meet the professional conduct admission criteria
- » Be prepared to take the examinations in English
- » Enrolling for your first exam also registers you as a candidate in the **CFA**<sup>®</sup> Program. A one time registration fee is required in addition to the exam enrolment fee.

By earning the **CFA**<sup>®</sup> Designation you will gain:

**International Recognition** — Employers and media around the world praise the **CFA**<sup>®</sup> designation

**Credibility** — Clients and colleagues regard you With a presumption of expertise

**Respect** — Your efforts connect you with the prestige of existing charter holders

**Competitive Advantage** — Employers and clients require professionals who demonstrate competence in implementing international investment strategies

**Knowledge with a Global Perspective** — A practice analysis is conducted every five years to determine a globally relevant, broad-based curriculum

**Connections** — When you earn the **CFA**<sup>®</sup> designation, you'll join the more than 76,000 charter holders around the world who are active investment professionals with senior responsibility

#### **CFA**<sup>®</sup> Charter requirements

Gaining the Charter takes a minimum of 2 to 3 year's and you will need to:

- **Pass each of the Level 1, 2 and 3 exams**
- **Meet the work experience requirements**
- **Become a regular member of CFA**<sup>®</sup> **Institute**
- **Receive your official status**

The **CFA**<sup>®</sup> Institute will notify you when you have completed all requirements and can begin using the **CFA**<sup>®</sup> designation.

LEVEL1		LEVEL2		LEVEL3	
Exam takes place twice per year:	<b>June &amp; December</b>	Exam takes place once a year:	<b>June</b>	Exam takes place once a year:	<b>June</b>

Due to the systematic nature and regularity of **CFA**<sup>®</sup> Examination schedule, which is June for both level (II) and (III) and June & December for level (I), **Al Oula** intends to offer **live review classes** for **CFA**<sup>®</sup> level (I) June 2010 examination. The expected review will be organized into seven modules which cover related sequential material.

	Module	Sessions	Topics
1	<b>Accounting &amp; Corporate Finance</b>	7	- Accounting Review - Corporate Finance - Equity investments
2	<b>Economics</b>	6	- Macro Economics - Micro Economics - Global Economics Analysis
3	<b>Financial Statement Analysis</b>	7	- Financial Statement Analysis
4	<b>Investments(1)</b>	5	- Portfolio management - Derivative Investments - Alternative Investments - Markets & Instruments
5	<b>Quantitative Methods</b>	4	- All assigned Topics - Probability - Correlation - Regression
6	<b>Investments (2)</b>	4	- Debt Investments
7	<b>Ethics</b>	2	- Ethics - Standards - Cases
	<b>Total</b>	<b>35</b>	

- 1- **Al Oula** can arrange for the order of examination material from one of the famous material preparation organization at cost plus handling and shipping cost.
- 2- **Al Oula** stands ready to hold review classes at the premises of certain organizations if candidates working at these institutes are willing to do so (Min of 10 candidates).
- 3- Classes are planned to held three times a week, between 5pm and 8pm.
- 4- Class time other than 5-8 pm can be agreed upon with candidates.